

Denne protokollen er utferdiget både på norsk og på engelsk. Ved uoverensstemmelser mellom de to versjonene, skal den norske versjonen gå foran.

These minutes have been prepared both in Norwegian and in English. In case of discrepancies between the two versions, the Norwegian version shall prevail.

PROTOKOLL FRA EKSTRAORDINÆR GENERALFORSAMLING I NYKODE THERAPEUTICS ASA

MINUTES OF AN EXTRAORDINARY GENERAL MEETING IN NYKODE THERAPEUTICS ASA

Ekstraordinær generalforsamling i Nykode Therapeutics ASA ("**Selskapet**") ble avholdt på møterom FORUM - Bygg H, Plan 0 i Gaustadalléen 21, Oslo, den 23. april 2025 kl. 14.00.

An Extraordinary General Meeting of Nykode Therapeutics ASA (the "**Company**") was held at meeting room FORUM - Building H, Plan 0 in Gaustadalléen 21, Oslo, Norway at 14.00 CEST on April 23, 2025.

En liste over fremmøtte aksjonærer og fullmakter er inntatt som Vedlegg 1 til denne protokollen. Av vedlegget fremgår også antall aksjer og prosentandel av Selskapets aksjekapital som var representert på generalforsamlingen.

A list of shareholders in attendance and proxies is included as Appendix 1 to these minutes. The appendix also states the number of shares and the percentage of the Company's share capital that were represented at the General Meeting.

Følgende saker forelå på agendaen:

The following items were on the agenda:

1. VALG AV MØTELEDER OG ÉN PERSON TIL Å MEDSIGNERE PROTOKOLLEN

1. ELECTION OF CHAIR OF THE MEETING AND ONE PERSON TO CO-SIGN THE MINUTES

Audun Bondkall ble valgt som møteleder, og Harald Gurvin ble valgt til å medundertegne protokollen sammen med møteleder.

Audun Bondkall was appointed as chair of the meeting, and Harald Gurvin was elected to co-sign the minutes with the chair.

2. GODKJENNELSE AV INNKALLING OG DAGSORDEN

2. APPROVAL OF NOTICE AND AGENDA

Innkalling og dagsorden for møtet ble godkjent.

The notice and the agenda for the meeting were approved.

3. STYREVALG

3. BOARD ELECTION

I samsvar med valgkomitéens forslag, fattet generalforsamlingen følgende vedtak:

In accordance with the proposal from the Nomination Committee, the General Meeting passed the following resolution:

"Susanne Stuffers velges som styreleder frem til ordinær generalforsamling i 2025.

"Susanne Stuffers is elected as Chair of the Board until the annual general meeting in 2025.

Trygve Lauvdal (nåværende styreobservatør) velges som styremedlem frem til ordinær generalforsamling i 2025. Lauvdal erstatter Harald Arnet, som fratrer sitt verv."

Trygve Lauvdal (currently Board observer) is elected as board member until the annual general meeting in 2025. Lauvdal replaces Harald Arnet, who steps down from his directorship."

Christian Åbyholm er valgt som styremedlem frem til ordinær generalforsamling i 2026, og vil fortsette i sitt verv.

Christian Åbyholm is elected as board member until the annual general meeting in 2026, and will continue his directorship.

Styret vil etter dette bestå av:

Following this, the Board of Directors consists of:

Susanne Stuffers (styrets leder)
Christian Åbyholm
Trygve Lauvdal

Susanne Stuffers (Chair of the Board)
Christian Åbyholm
Trygve Lauvdal

Oslo

23. april 2025 / 23 April 2025

Audun Bondkall (sign)
Møteleder
Chair of the meeting

Harald Gurvin (sign)
Medundertegner
Co-signatory

Total Represented

ISIN:	<u>NO0010714785 Nykode Therapeutics ASA</u>
General meeting date:	23/04/2025 14.00
Today:	23.04.2025

Number of persons with voting rights represented/attended : 25

	Number of shares	% sc
Total shares	326,546,444	
- own shares of the company	0	
Total shares with voting rights	326,546,444	
Represented by own shares	45,939,640	14.07 %
Represented by advance vote	54,469,566	16.68 %
Sum own shares	100,409,206	30.75 %
Represented by proxy	3,717,636	1.14 %
Represented by voting instruction	36,286,421	11.11 %
Sum proxy shares	40,004,057	12.25 %
Total represented with voting rights	140,413,263	43.00 %
Total represented by share capital	140,413,263	43.00 %

Registrar for the company:

NORDEA BANK ABP, FILIAL NORGE

Signature company:

Nykode Therapeutics ASA

Attendance List Attendance Nykode Therapeutics ASA 23/04/2025

Ref no	First Name	Company/Last name	Repr. by	Participant	Share	Own	Proxy	Proxy votes	Total	% sc	% registered	% represented	Voting instruction
1491372		Christian Aabyholm (board member), or a person authorised by him,		Proxy Solicitor	Ordinær	0	88.150	255.671	343.821	0.11 %	0.24 %	0.25 %	FFF
					Ordinær	54,489,566	0	0	54,489,566	16.68 %	37.73 %	38.79 %	
1491398		DATUM OPPORTUNIT Y AS	Harald Arnet	Share Holder	Ordinær	26,000,000	0	0	26,000,000	7.96 %	18.01 %	18.52 %	
1491430		DATUM AS	Harald Arnet	Share Holder	Ordinær	12,560,250	0	0	12,560,250	3.85 %	8.70 %	8.95 %	
1491513		DATUM FINANS AS	Harald Arnet	Share Holder	Ordinær	2,395,500	0	0	2,395,500	0.73 %	1.66 %	1.71 %	
1491638	BJARNE	BOGEN		Share Holder	Ordinær	1,609,741	0	0	1,609,741	0.49 %	1.12 %	1.15 %	
1491950		FACULTAS AS	Harald Arnet	Share Holder	Ordinær	762,500	0	0	762,500	0.23 %	0.53 %	0.54 %	
1491968		NASA AS	Harald Arnet	Share Holder	Ordinær	750,000	0	0	750,000	0.23 %	0.52 %	0.53 %	
1492107	INGRID	ALFHEIM		Share Holder	Ordinær	551,434	0	0	551,434	0.17 %	0.39 %	0.39 %	
1492263		H5 VEKST AS	Eivind Haugan	Share Holder	Ordinær	436,488	0	0	436,488	0.13 %	0.30 %	0.31 %	
1493170		SIMPEK AS	Kyrré Høidalen	Share Holder	Ordinær	200,000	0	0	200,000	0.06 %	0.14 %	0.14 %	
1493362		HATO INVEST AS	Harald Arnet	Share Holder	Ordinær	168,000	0	0	168,000	0.05 %	0.12 %	0.12 %	
1493725		ABRAXXAS AS	Eivind Haugan	Share Holder	Ordinær	137,809	0	0	137,809	0.04 %	0.10 %	0.10 %	

Ref no	First Name	Company/Last name	Repr. by	Participant	Share	Own	Proxy	Proxy votes	Total	% sc	% registered	% represented	Voting instruction
1483860	SIRI BRINCHMAN N-HANSEN	TORHAUG		Share Holder	Ordinær	120,000	0	0	120,000	0.04 %	0.08 %	0.09 %	
1495357	EVIND	HAUGAN		Share Holder	Ordinær	76,000	0	0	76,000	0.02 %	0.05 %	0.05 %	
1495787		HALLE & HALLE AS	Ragnar Halle	Share Holder	Ordinær	63,000	0	0	63,000	0.02 %	0.04 %	0.05 %	
1496454	ELISABETH	STUBSRUD		Share Holder	Ordinær	60,000	0	0	60,000	0.02 %	0.04 %	0.04 %	
1499029	HARALD	GURVIN		Share Holder	Ordinær	30,000	0	0	30,000	0.01 %	0.02 %	0.02 %	
1500099	HAKON MARIUS HØIBRAATEN	SANDSET		Share Holder	Ordinær	23,988	0	0	23,988	0.01 %	0.02 %	0.02 %	
1522143		OSLOTECH AS	Bjørn Erik Reinseth	Share Holder	Ordinær	2,000	0	0	2,000	0.00 %	0.00 %	0.00 %	
1523315	SYNNØVE	TALLAKSEN		Share Holder	Ordinær	1,730	0	0	1,730	0.00 %	0.00 %	0.00 %	
1527266	HANNE KIM	SKJELDAM		Share Holder	Ordinær	1,200	0	0	1,200	0.00 %	0.00 %	0.00 %	
1572601	Harald	Arnel		Proxy Solicitor	Ordinær	0	281,300	0	281,300	0.09 %	0.20 %	0.20 %	
1572635	Elisabeth	Stubrud		Proxy Solicitor	Ordinær	0	2,408	0	2,408	0.00 %	0.00 %	0.00 %	
1572692	Tygyve	Lauvdal		Proxy Solicitor	Ordinær	0	0	36,030,750	36,030,750	11.03 %	24.96 %	25.66 %	FFF
1572856	Håkon	Hjølsten		Proxy Solicitor	Ordinær	0	3,345,778	0	3,345,778	1.03 %	2.32 %	2.38 %	

Protocol for general meeting Nykode Therapeutics ASA

ISIN: NO0010714785 Nykode Therapeutics ASA
General meeting date: 23/04/2025 14.00
Today: 23.04.2025

Shares class	For	Against	Poll in	Abstain	Poll not registered	Represented shares with voting rights
Agenda item 1 Election of chair of the meeting and one person to co-sign the minutes						
Ordinær	140,413,263	0	140,413,263	0	0	140,413,263
votes cast in %	100.00 %	0.00 %		0.00 %		
representation of sc in %	100.00 %	0.00 %	100.00 %	0.00 %	0.00 %	
total sc in %	43.00 %	0.00 %	43.00 %	0.00 %	0.00 %	
Total	140,413,263	0	140,413,263	0	0	140,413,263
Agenda item 2 Approval of notice and agenda						
Ordinær	140,409,263	0	140,409,263	4,000	0	140,413,263
votes cast in %	100.00 %	0.00 %		0.00 %		
representation of sc in %	100.00 %	0.00 %	100.00 %	0.00 %	0.00 %	
total sc in %	43.00 %	0.00 %	43.00 %	0.00 %	0.00 %	
Total	140,409,263	0	140,409,263	4,000	0	140,413,263
Agenda item 3 Board election						
Ordinær	122,024,092	16,742,263	138,766,355	1,646,908	0	140,413,263
votes cast in %	87.94 %	12.07 %		0.00 %		
representation of sc in %	86.90 %	11.92 %	98.83 %	1.17 %	0.00 %	
total sc in %	37.37 %	5.13 %	42.50 %	0.50 %	0.00 %	
Total	122,024,092	16,742,263	138,766,355	1,646,908	0	140,413,263

Registrar for the company:

NORDEA BANK ABP, FILIAL NORGE

Signature company:

Nykode Therapeutics ASA

Share information

Name	Total number of shares	Nominal value	Share capital	Voting rights
Ordinær	326,546,444	0.01	3,265,464.44	Yes
Sum:				

§ 5-17 Generally majority requirement

requires majority of the given votes

§ 5-18 Amendment to resolution

Requires two-thirds majority of the given votes

like the issued share capital represented/attended on the general meeting